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OVERVIEW OF OHIO MANUFACTURING

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Interactive Slide 1

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Rank the following from largest to smallest economic impact in Ohio (by GDP):

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OHIO MANUFACTURING 692.2K • Ohio is third in the U.S. for total manufacturing employees. 607.5K 569.4K 571.2K 485.8K • Ohio posted more than 692,000 manufacturing jobs in March 2023. • Manufacturing is the largest of Ohio's 20 economic sectors with around 16% of total output. OH • Ohio's manufacturing GDP was \$133.16 billion, making it **fourth in the nation**, trailing only California, Texas, and Illinois 6

INDUSTRY FOCUS

Economic Partnerships and State of Ohio Advancement

- ISPs, JobsOhio Network, MEP Network, OWT, JFS, OMJ, etc.
- Funding is essential

K-12 Engagement and Education on Industry and Opportunities

MakingOhio

K-12, College, and University Alignment

- Competency Model
- OSLN Ohio ŚTEM Learning Network Design Challenge
- CState Future Technicians Learning Community

Earn-and-Learn Options

WorkAdvance, MMWS, ITFA

Support Programs such as daycare, transportation, language barriers, etc.

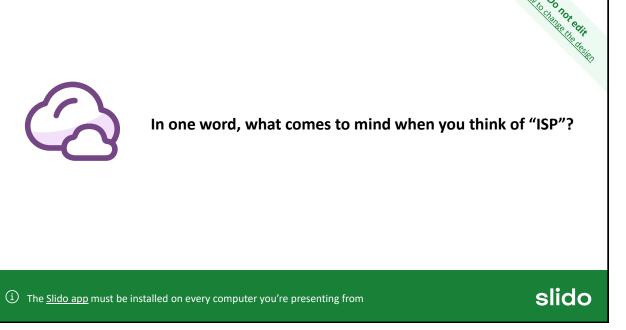
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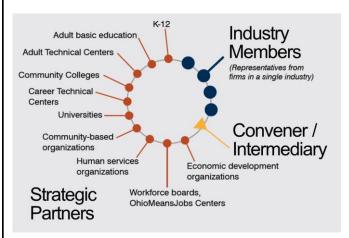


Interactive Slide 2

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WHAT IS AN ISP?



Key Aspects of an ISP

- Led by employers
- Focused on a single industry
- Regional
- Convened by a neutral intermediary

Key Strategies of an ISP

- Identify common issues
- Collectively address needs
- Communicate industry priorities
- Address current and emerging skill gaps
- Align training program curriculum and community resources

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HISTORY OF THE ISP MODEL

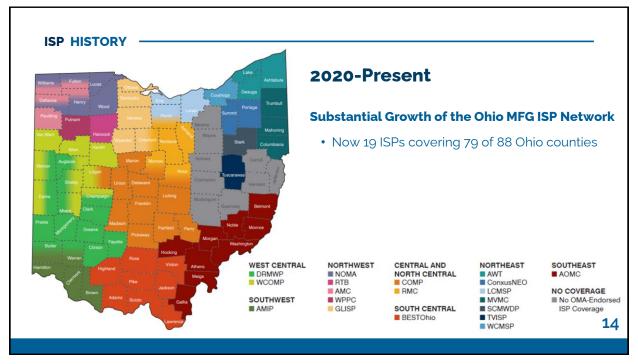
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ISP HISTORY

- 1990s: Origination of the ISP concept in urban poverty research.
- Early 2000s: First Ohio ISPs emerge in the healthcare sector; initially very successful but declined in the mid-to-late 2000s due to lack of engagement by employer executives.
- Early 2010s: New wave of ISPs begins to emerge across multiple sectors, including manufacturing with MVMC and MAGNET in northeast Ohio and DRMA in western.
- **2014**: the Workforce Innovation and Opportunity Act (WIOA) formally recognized sector partnerships as a key strategy and required states to implement them as part of their workforce plans.
- 2017: OMA and MVMC co-produce a template for ISP creation and management based on best practices of MVMC and other organizations – and seed the approach across Ohio.
- **2019:** Governor's Office of Workforce Transformation (OWT) formalizes the Industry Sector Partnership Grant Program.

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ABOUT CENTRAL OHIO MANUFACTURING PARTNERSHIP (COMP)

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ABOUT COMP



CENTRAL OHIO MANUFACTURING PARTNERSHIP (COMP)

- · Central Ohio's Manufacturing ISP
- Role is to Convene, Collaborate, and Coordinate
 Serves 14 Central Ohio Counties

COMP RECENT SUCCESSES

- Partnership Growth
- Super RAPIDS
- GJC Grant
- ISP Grant
- WAVE Grant



SUPER RAPIDS

Innovative Process:

- Employers and schools collaborated to identify industry needs for equipment and workforce growth.
- Schools proposed projects, and employers provided feedback, helping to prioritize proposals within regional budgets.
- The OMA and its ISP network facilitated discussions, ensuring alignment with business needs.

Impact:

- \$40 million in funding through ODHE to equip Ohio's colleges and universities with industry-relevant technology.
- 81 Ohio institutions awarded grants to enhance workforce training in advanced manufacturing and highskill industries.
- Equipment shared regionally to maximize impact.



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SUPER RAPIDS

What this means for Central Ohio:

- COMP led the regional application and convened 38 industry advisors to guide prioritization.
- Employers and educators collaborated to ensure proposals aligned with workforce needs and economic development plans.

Awardees:

- Eastland-Fairfield Career & Technical Schools
- Tolles Career Technical Center
- Columbus State Community College
- Columbus City Schools
- Central Ohio Technical College (COTC)
- Total of \$1,072,982 in Equipment Investments

• Total of \$1,0/2,982 in Equipm



SUPER RAPIDS

Examples of Equipment:

- PLC Training & Troubleshooting Systems
 - Siemens, Mitsubishi, GX-Works 3, GT-Works HMI, Micro 820
- Industrial Robotics & Automation
 - Pegasus II Robotic System, Universal Robots (UR10e, UR20), Servo Robot Stations, Turnkey Palletizing Solution
- Mechatronics & Smart Factory Training
 - Tabletop Mechatronics, Skill Boss Smart Factory, Flexible Workstation Package
- CNC & Machining Equipment
 - Micromill Pro CNC Machine, CNC Kits, CNC Plastic Material
- Precision Measurement & Inspection
 - Faro-PolyWorks Multi-Piece Inspection, Portable Measurement Tools System

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GOOD JOBS CHALLENGE

COMP's commitment is to train and place 100 entry-level individuals into good manufacturing jobs and provide upskilling training to 30 incumbent workers.

WorkAdvance Entry-Level Training

- Short-term, non-credit training focused on technical and soft skills needed for a successful start to a MFG career
- Employability screening
- Support services that help to eliminate barriers
- Career Coach provided for up to 1-year after job placement, helping with retention and long-term employment in the industry.

Upskilling Training

- Align manufacturing employer needs with already existing programs and resources.
- Work to create sustainable training options that allow employers to promote more readily from within.







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WORKADVANCE: A MODEL WORKFORCE PROGRAM

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WORKADVANCE -

What is WorkAdvance?

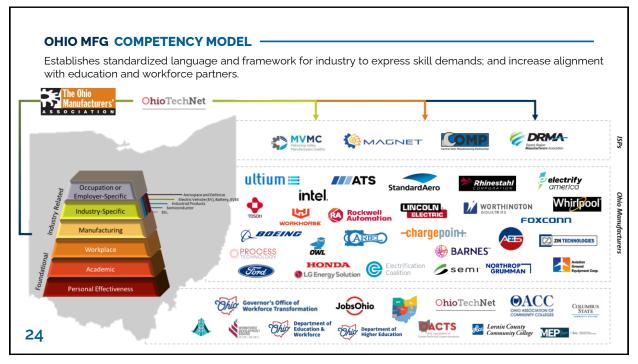
 Addressing the need to increase the manufacturing talent pool while also creating onramps and stepping stones for those without previous manufacturing experience or unable to commit to a degree program.

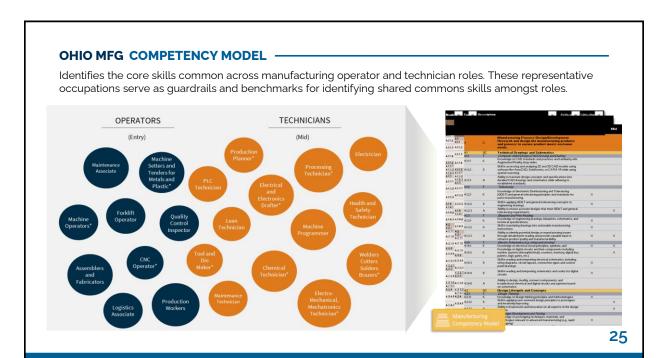


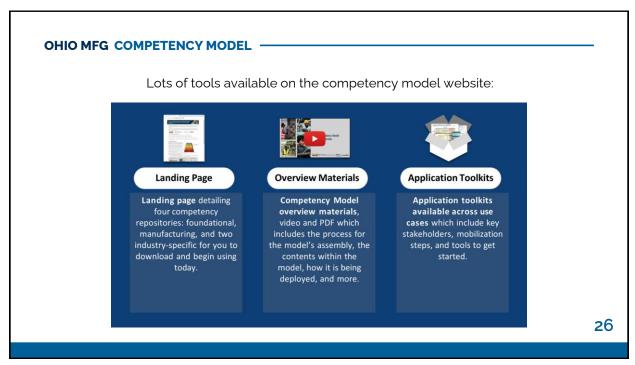
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THE OHIO MANUFACTURING COMPETENCY MODEL







Interactive Slide 3

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Roughly how many manufacturing employees did Ohio have as of March 2023 reporting?

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Which of the following iconic consumer products is manufactured in Ohio?

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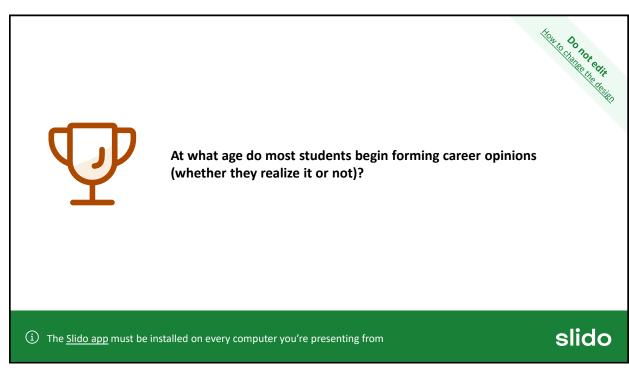
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In a recent national survey, what percentage of high schoolers said they had n

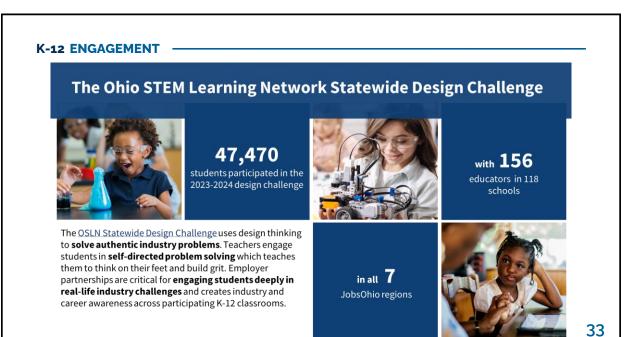
In a recent national survey, what percentage of high schoolers said they had never heard about manufacturing as a career option?

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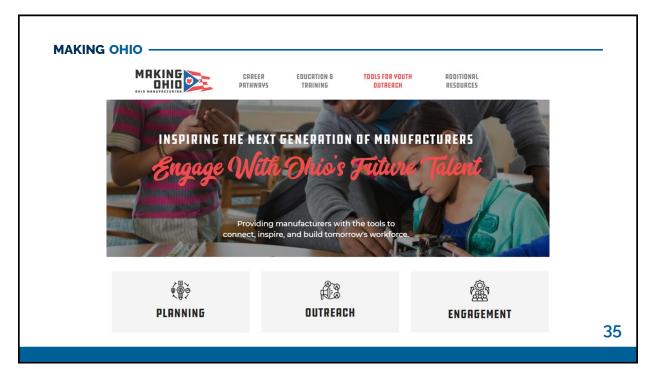
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GET INVOLVED WITH YOUR ISP

- Reduce your recruitment and training costs
- Identify common technical workforce and training needs among area manufacturers
- Collaborate with education and training providers, shaping programming and equipment requirements
- Connect with funding for workforce development and training
- Access a work-and-learn/apprenticeship program that assists your company with technical training costs
- Improve perceptions about careers in manufacturing

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GET INVOLVED WITH YOUR ISP

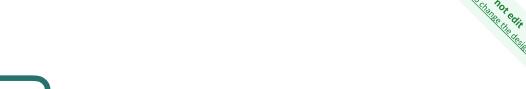
COMP Website Ohio ISP Grant WorkAdvance Learn More COMP Website Super RAPIDS MakingOhio

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One Final Interactive Slide 4

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What is something you learned or did not expect from the info in this session?

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THANK YOU -



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